



## Custodial Funding (USA)

### Finance Application

**GENERAL INFORMATION**

<b>Company's Legal Name</b> _____		
<b>Legal Form</b> _____	<b>Country of Incorporation</b> _____	<b>Date of Establishment</b> _____
<b>Address</b> _____		
<b>Telephone</b> _____	<b>Fax</b> _____	<b>Website</b> _____
<b>Brand(s)</b> _____	<b>Main Products</b> _____	
<b>Subsidiaries, Affiliates and/ Branches with Locations</b> _____		
<b># of Employees</b> _____	<b>Full-Time</b> _____	<b>Part-Time</b> _____

**FINANCING REQUEST**

**Amount** \_\_\_\_\_

**Proposed use of Funds** \_\_\_\_\_

In the event that Debtorus determines to pursue a proposed transaction, all corporate and personal guarantors must fully complete Annex 1 and provide all requested supporting documentation.

**OWNERSHIP DETAILS**

**Capital** \_\_\_\_\_ **Date as of** \_\_\_\_\_ **Currency** \_\_\_\_\_

Company (Parent, Subsidiary, Affiliate.. etc)	Identification		Ownership %
	Identification Number	Issuing Entity	

Ultimate Beneficiary(ies)	Identification		Ownership %
	Passport #	Issuing Country	


Include an ownership diagram showing companies (subsidiaries, affiliates and/or holding) including ultimate beneficiaries (individuals) with ownership percentage. Please submit notarized/attested copies of all ultimate beneficiary(ies) passports.

**MANAGEMENT**

Name	Title	SSN/ ID Number	Citizenship

Has any member of your organization ever been involved in any juridical process? If Yes please explain

**ADDITIONAL INFORMATION**

- Are the books and records relating to accounts receivable and inventory located at the company's headquarter? Yes  No
- In case the books and records relating to accounts receivable and inventory are not located at the company's headquarters, please list location:

- Are the company's accruals (payroll, taxes, pension plan, etc) in order and current? Yes  No
- If accruals are not in compliance please explain:

- Are the warehouse facilities located at the company's headquarters? Yes  No
- If the warehouse facilities are not located at the company's headquarters, please describe, in detail, the warehousing facilities/relationships/process the company has to store its products:

- Has/is the company involved in any legal/litigation process? Yes  No
- If affirmative, please attach details (amount, creditor, original tenor, current status):

- Has the company requested for or is currently under bankruptcy protection / restructuring process and/or court protection against creditors? Yes  No

If affirmative, please attach details:

Accountant			
Name	Address	Telephone	Email

Legal Counsel			
Name	Address	Telephone	Email

Please enclose the following documents:

1. Audited financial statements for the last three (3) years
2. Most recent interim/company prepared financial statements
3. Notarized copy of Corporate constitution documentation
4. Five (5) trade references

**BANKING REFERENCES**

Note: Banking References: Please note that Debtorus will contact the banks listed below for their reference

(1) Bank \_\_\_\_\_ Address \_\_\_\_\_

Relationship Officer \_\_\_\_\_ Telephone \_\_\_\_\_ Email \_\_\_\_\_

Do you currently have a credit facility outstanding with the institution Yes  No

If yes, please provide the details request below

Facility Type	Balance Outstanding	Original Amount	Guarantees and Collateral

(2) Bank \_\_\_\_\_ Address \_\_\_\_\_

Relationship Officer \_\_\_\_\_ Telephone \_\_\_\_\_ Email \_\_\_\_\_

Do you currently have a credit facility outstanding with the institution Yes  No

If yes, please provide the details request below

Facility Type	Balance Outstanding	Original Amount	Guarantees and Collateral

(3) Bank \_\_\_\_\_ Address \_\_\_\_\_

Relationship Officer \_\_\_\_\_ Telephone \_\_\_\_\_ Email \_\_\_\_\_

Do you currently have a credit facility outstanding with the institution Yes  No

If yes, please provide the details request below

Facility Type	Balance Outstanding	Original Amount	Guarantees and Collateral

**LIENS AND PLEDGED ASSETS**

Assets pledged as Guarantee (of Potential Client and Guarantor(s) of proposed the New Horizons Custodial Funding Facility)

Bank - Creditor	Asset Location	Description of Asset


**BUSINESS ACTIVITY AND COUNTERPARTIES**

Countries where the Businesses is Conducted		
Country	Sales Volume (YTD)	Percentage of total Sales (YTD)

Top Five Customers					
Name	Product Sold	Country	Amount Sold (\$) (YTD)	Volume Sold (YTD)	Terms of Payment (incoterm, payment term, payment method, etc.)

Top Five Suppliers					
Name	Product Sold	Country	Amount Sold (\$) (YTD)	Volume Sold (YTD)	Terms of Payment (incoterm, payment term, payment method, etc.)

- Does the company maintain relationships where sales are settled by letter of credits? If Yes please list below.  
\_\_\_\_\_
- What amounts of the sales are conducted on a deferred payment term basis?  
\_\_\_\_\_
- Does the company obtain or buy services/products from its own customers? If Yes please list below.  
\_\_\_\_\_

I hereby declare and certify that the provided information in this application is true and correct and that I have the authority to provide this information. I hereby authorize Debtorus and any of its service providers and affiliates to use this information to conduct any background search necessary for their due diligence process on all the individuals and corporate entities that I have listed above.

By : \_\_\_\_\_

Name	Title	Date
Telephone	Fax	Email